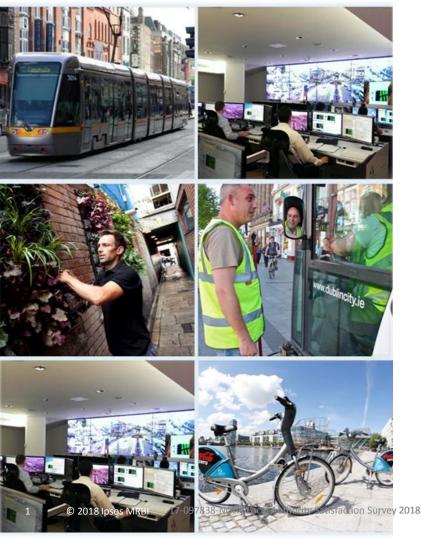
National Oversight and Audit Commission

Local Authority Satisfaction Survey 2018

NOAC Report No 18 - July 2018

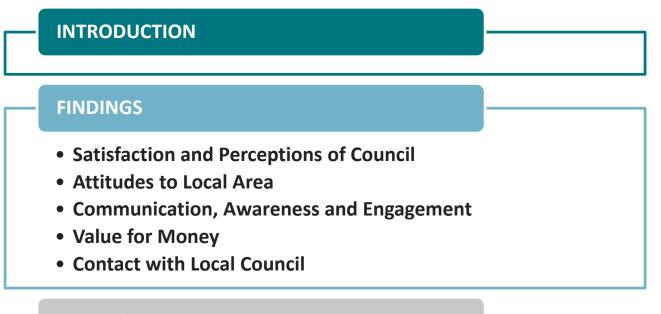


NOAC Local Authority Satisfaction Survey 2018

© 2018 Ipsos MRBI All rights reserved. Contains Ipsos' Confidential and Proprietary information and may not be disclosed or reproduced without the prior written consent of Ipsos.



Contents



Appendices



INTRODUCTION



Background and Methodology

- NOAC Commissioned Ipsos MRBI to conduct a survey of the general public to establish their level of satisfaction with their experience of engaging with their local authority.
- A face-to-face in-home CAPI (Computer Aided Personal Interviewing) methodology was utilised.
- Stratified random sampling was used to ensure that the sample points selected were distributed across the local authority area according to population.
- Quota controls ensured that participants were representative of the Local Authority population by age, gender and social class.
- Interviewing took place in 10 LA's in 2018; Dublin City, Dun Laoghaire-Rathdown, Fingal, South Dublin, Cork County, Limerick, Galway County, Kildare, Meath, Tipperary.
- 100+ interviews were completed per Local Authority. A total of 1030 interviews were completed this wave.
- Interviewing took place in March 2018.
- Margin of error for total sample of 1030 interviews is approx. +/-3%. Margin of error for individual LA results of 100 interviews is approx. +/- 10%.





Sampling

- The geographic makeup of each local authority area was first stratified by urbanisation levels (large towns, medium and small towns and rural areas). This stratification formed the basis of the control of each local area sample. Within each of these cells, all wards, towns and EDs were listed with their populations and the required sampling points were selected proportional to their population, utilising a random, systematic selection process. This framework ensured a spread of interviewing across all urban and rural dimensions, and further ensured that all households had an equal opportunity for selection regardless of the size of the ED in which a household is situated.
- Once the selected wards / EDs were identified within the local authority area, a unique household address was selected at random from the full list of addresses within that ED. This address was issued to the interviewer as a starting address.
- Quotas based on age, gender and social class of the population of the LA were applied.
- From this identified starting address, interviewers followed a strict random route procedure to fulfil their full quota of interviews. The interviewer made contact at the starting address and attempted to achieve an interview in that household. From that house, the interviewer called to every 5th house in urban areas (following a zig-zag route) and every ¼ mile in rural areas. At each house on this route an interview was conducted if a person in that household matched the demographic quota controls set for that sampling point (age, gender and social class) and was willing to participate.





FINDINGS



Executive Summary

Just over half of respondents (53%) are satisfied with their local council.

Perceptions of councils are generally positive, the majority (59%) believe that their council is making a positive contribution and that services have improved over the years (59%).

However, perceptions of transparency (29% agree that council is transparent) and efficiency (37% agree that council are efficient) are less positive.

The most important services provided by the council fell into three main categories; roads and road safety, housing and amenities, parks and playgrounds.

Although affordable housing was considered the most important service, satisfaction levels were lowest with this service at 25%.



Executive Summary

Knowledge of the council and awareness of the services provided is generally low. Just 4% 'know a great deal' about their council. Spontaneous awareness of council services is low for all services except road maintenance, which 58% of respondents mentioned.

The majority know 'just a little' (51%) about their council and satisfaction levels increase in line with knowledge levels; from 40% amongst those with no knowledge to 55% amongst those with some knowledge.

In line with this lack of knowledge, the majority do not feel informed by their local council however, those who feel informed were more likely to be satisfied at 72% compared to 40% amongst those who were uniformed.





Executive Summary

In light of the lack of knowledge about their council and it's services, less than half of respondents believe that their council is doing a good job at providing services (47%) and just over a quarter (27%) believe that they are getting good value for money.

About 1 in 3 contacted their council in the last 5 years, with housing topping the list of reasons for this contact.

Overall, over half were satisfied with how their query was handled (52%). Those who contacted their council in the last five years tended to be less satisfied with their council than those who didn't (31% vs 13% dissatisfied).

This is likely to be a result of the overall outcome of the how their query was handled, with 90% of those who had a positive experience indicating that they are satisfied with their council overall, compared to 11% of those who were unhappy with how their query was handled.

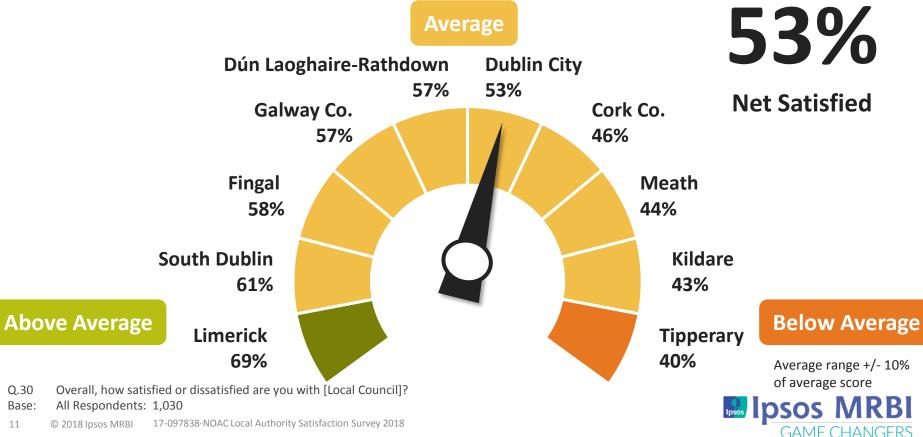




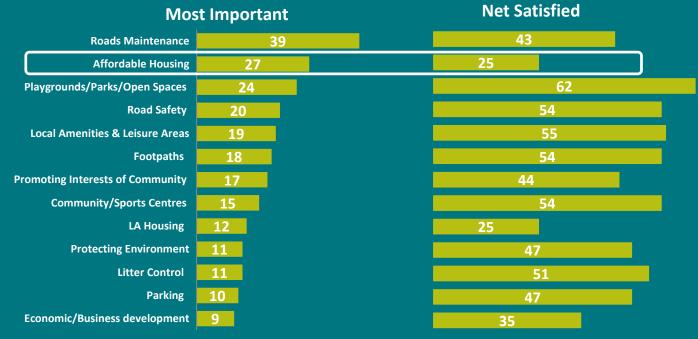
Satisfaction and Perceptions of Council



53% OF RESPONDENTS ARE SATISFIED WITH THEIR COUNCIL Overall Satisfaction



AFFORDABLE HOUSING WAS IDENTIFIED AS ONE OF THE MOST IMPORTANT SERVICES, HOWEVER JUST 25% OF RESPONDENTS ARE SATISFIED WITH THE AFFORDABILITY OF HOUSING IN THEIR AREA **Most Important Services and Satisfaction Levels** – All Local Authorities



Q.12 Looking at this list of services provided by [Local Council], please choose the most important services to you personally.

Base: All Respondents: 1,030

GAME CHANGERS

12 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018

5 Most Important Services x Satisfaction Levels

Average % Satisfaction			Dun Laoghaire- Rathdown	Fingal	Sth Dublin	Cork County	Limerick	Galway County		Meath	Tipperary
1) Roads Maintenance	43	47	46	45	55	37	55	36	57	30	25
2) Affordable Housing	25	11	17	19	18	29	27	30	36	38	25
3) Playgrounds/Parks	62	57	66	71	67	58	69	87	57	37	56
4) Road Safety	54	54	61	58	62	40	73	56	58	43	38
5) Local Amenities/Leisure	55	48	60	55	53	56	66	81	48	38	46

*Caution Base Sizes Small at LA level (100 respondents per LA)

Q.12 Looking at this list of services provided by [Local Council], please choose the most important services to you personally.

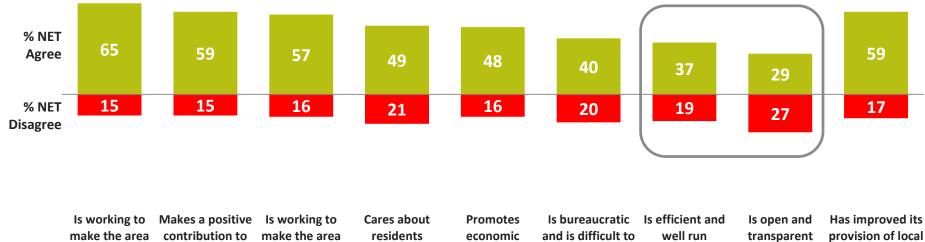
Base: All Respondents: 1,030

13 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018



THE MAJORITY (59%) AGREE THAT THEIR COUNCIL MAKES A POSITIVE CONTRIBUTION TO THEIR LOCAL AREA. HOWEVER, JUST 29% CONSIDER THEIR COUNCIL OPEN AND TRANSPARENT

Agreement with Statements About Council



nake the area contribution to make the area residents economic and is difficult to well run transpare cleaner and the quality of life safe activity deal with greener in the area

Q.9 Here are some things that other people have said about their Local Council. To what extent do agree or disagree these statements apply to your [Local Council]? Base: All Respondents: 1,030

services over the

vears

GAME CHANGERS

Agreement with Statements About Council

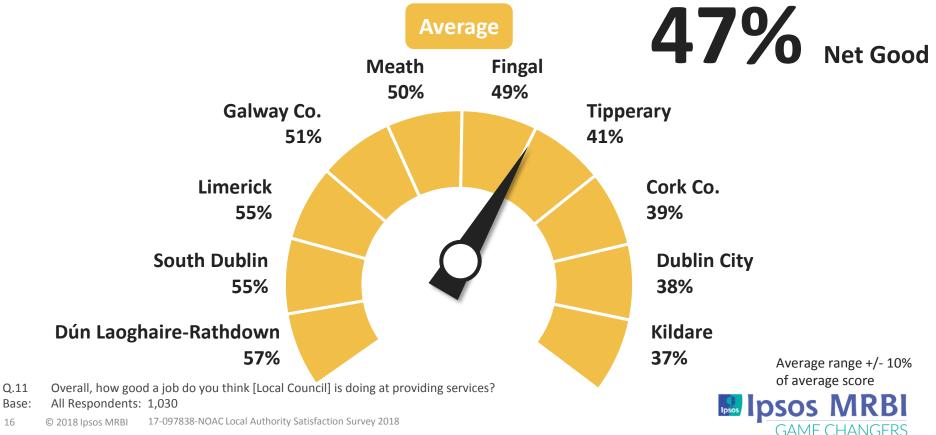
	Avg. % Agree	Dublin City	Fingal	South Dublin	Dún Laoghaire- Rathdown	Kildare	Meath	Tipperary	Galway Co.	Limerick	Cork Co.
Is working to make the area cleaner and greener	65	57	72	68	73	68	58	52	73	75	57
Makes a positive contribution to the quality of life in the area	59	46	72	56	62	65	53	41	72	69	52
Is working to make the area safe	57	39	57	57	57	65	56	42	74	68	53
Cares about residents	49	38	56	52	45	51	46	41	63	44	48
Promotes economic activity	48	36	47	38	37	56	57	34	79	53	46
Is bureaucratic and is difficult to deal with	40	41	37	32	37	38	28	50	40	47	46
Is efficient and well run	37	14	40	38	34	42	48	31	42	42	44
Is open and transparent	29	16	33	27	31	30	35	31	30	29	28
Has improved its provision of local services over the years	59	60	62	61	57	55	56	51	66	70	48

*Caution Base Sizes Small at LA level (100 respondents per LA)

Q.9 Here are some things that other people have said about their Local Council. To what extent do agree or disagree these statements apply to your [Local Council]? Base: All Respondents: 1,030



LESS THAN HALF OF RESPONDENTS BELIEVE THEIR COUNCIL IS DOING A GOOD JOB How Are Local Councils Doing





LOCAL AREA



Local Area

92%

Agree that their 'Local Area Is A Good Place To Live' Agree that their 'Local Area Is A Good Place To Work'

76%

84%

Feel a fairly strong and very strong 'Sense of Belonging to their Local Area



JOB PROSPECTS/WAGE LEVELS AND AFFORDABLE HOUSING ARE IDENTIFIED AS IMPORTANT FACTORS FOR MAKING SOMEWHERE A GOOD PLACE TO LIVE/WORK ACROSS ALL LA'S

Most Important Factors for Making Somewhere a Good Place to Live/Work

TOP 5 FOR EACH AUTHORITY	Average %	Dublin City %	Dun Laoghaire- Rathdown %	Fingal %	Sth Dublin %	Cork County %	Limerick %	Galway County %	Kildare %	Meath %	Tipperary %
Job prospects/Wage Levels + Cost of Living	78	85	71	82	75	85	69	92	78	74	67
Affordable decent housing	52	57	65	42	56	44	44	59	56	47	49
Shopping facilities	35	38		34	42	48	38		37		37
Parks and open spaces	34	40	39			40	40				40
The level of traffic congestion	34	38	41	52	45				42	33	
Parking facilities			41	41	35	48			36		
Facilities for young children							42	28			
Road and pavement repairs								42		31	40
Community activities								33			

Q.1a Thinking generally, which of these things would you say are most important in making somewhere a good place to live? *Caution Base Sizes Small at LA level (100

Q.1b And, which are most important in making somewhere a good place to work?

Base: All Respondents: 1,030

19 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018



Most Important Factors for Making Somewhere a Good Place to Live/Work x Performance

TOP 5 FOR EACH AUTHORITY	Average	Dublin City	Dun Laoghaire- Rathdown	Fingal	Sth Dublin	Cork County	Limerick	Galway County	Kildare	Meath	Tipperary
Job prospects/Wage Levels + Cost of Living	3.2	3.2	2.9	3.2	3.1	3.3	3.3	3.2	3.1	3.3	2.5
Affordable decent housing	2.8	2.1	2.6	2.6	2.8	2.8	3.0	3.2	3.3	3.2	2.9
Shopping facilities	3.6	3.7		3.8	3.9	3.7	4.3		3.2		2.6
Parks and open spaces	3.8	3.5	4.0			3.6	4.0				3.5
The level of traffic congestion	2.6	2.2	2.7	2.8	2.7				2.3	2.8	
Parking facilities			2.9	3.1	3.6	3.4			2.7		
Facilities for young children							3.2	3.7			
Road and pavement repairs								2.3		3.5	2.4
Community activities								3.7			

Q.1a Thinking generally, which of these things would you say are most important in making somewhere a good place to live?

Q.1b And, which are most important in making somewhere a good place to work?

Q.1c How would you rate [Local Authority Area] on each of these? Very good, fairly good, average, fairly poor, very poor.

Base: All Respondents: 1,030

20 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018

*Mean score out of 5.

**Caution Base Sizes Small at LA level





Communication, Awareness and Engagement With Local Council



A WIDE RANGE OF AWARENESS LEVELS OF COUNCIL SERVICES WERE RECORDED

38%

38%

36%

35%

32%

30%

30%

27%

26%

25% 24%

21%

20%

19%

18%

18%

16%

15%

15%

Awareness of Services of Local Council

Rated Among Most Important Services

15%

15%

15%

15%

14%

14%

14%

13%

13%

13%

12%

12%

11%

10%

10%

9%

9%

9%

All Respondents

Roads – Maintenance & Improvement
Footpaths
Playgrounds/Parks/Open Spaces
Local Authority Housing
Cleaning streets and public places
Road Safety
Street cleaning
Fire Services
Access for the people with disabilities
Street lighting
Library services
Parking
Register of Electors/Elections
Affordable Housing (housing unspecified)
Planning applications and development
Recycling Centres
Sports/Leisure Facilities and Events
Public transport i.e. buses/trains etc
Dog warden
Protecting the Environment

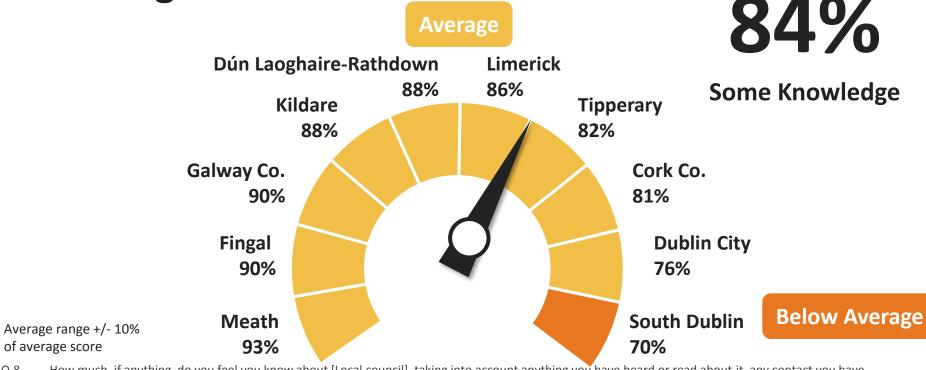
58% Tourism – assisting and attracting
Service development re new housing
Recycling of domestic waste
Arts and cultural activities
Supports for the travelling community
Events and Festivals
Local Enterprise Office/ Start Ups
Water drainage
Environmental Info and Awareness
Community centres
Enterprise Centres
Support Community & Voluntary Orgs.
Business Development
Managing homeless issues
Heritage services
Arts centres
Museums and archive centres
Enterprise /Business Parks



Q.10 What services do you think [Local Council] provides or are responsible for?

Base: All Respondents: 1,030

84% OF RESPONDENTS BELIEVE THAT THEY KNOW AT LEAST 'A LITTLE' ABOUT THEIR COUNCIL **Knowledge of Local Council**



Q.8 How much, if anything, do you feel you know about [Local council], taking into account anything you have heard or read about it, any contact you have had or any people you know of who work there? A great deal, a fair amount, just a little, heard of but know nothing about, never heard of.

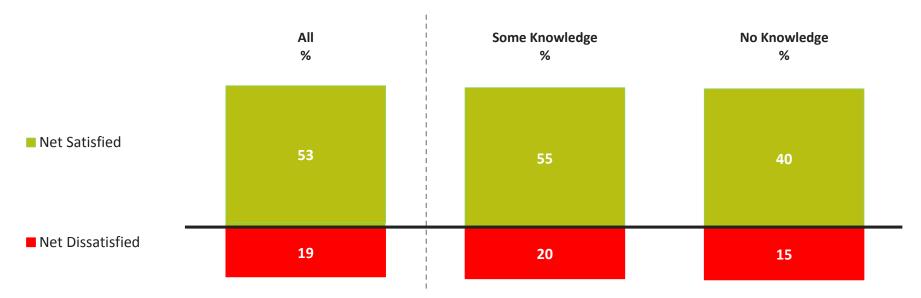
Base: All Respondents: 1,030

of average score



40% OF THOSE WITH NO KNOWLEDGE ARE SATISFIED OVERALL WITH THEIR COUNCIL, COMPARED TO 55% OF THOSE WHO HAVE SOME KNOWLEDGE

Knowledge of Local Council x Satisfaction

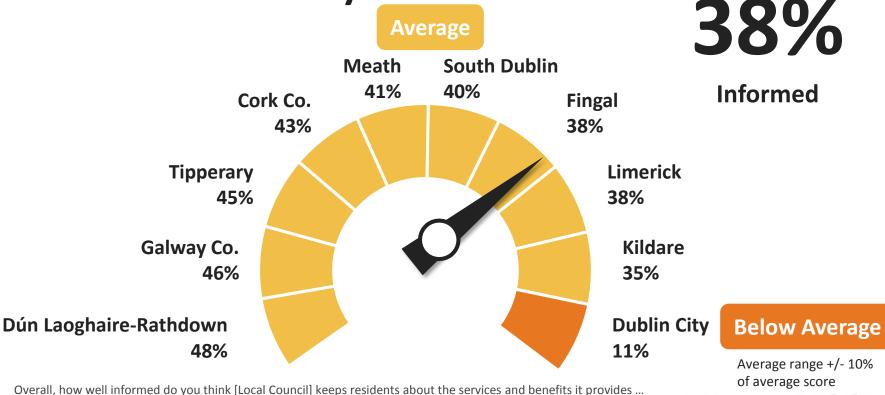


- Q.8 How much, if anything, do you feel you know about [Local council], taking into account anything you have heard or read about it, any contact you have had or any people you know of who work there?
- Q30 Overall, how satisfied or dissatisfied are you with [Local Council]?
- Base: All Respondents: 1,030
- 24 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018

*Some knowledge includes those who know a great deal, a fair amount and just a little *% Neither/Nor and Don't know not shown



LESS THAN 4 IN 10 RESPONDENTS FEEL INFORMED BY THEIR COUNCIL Residents Informed by Council

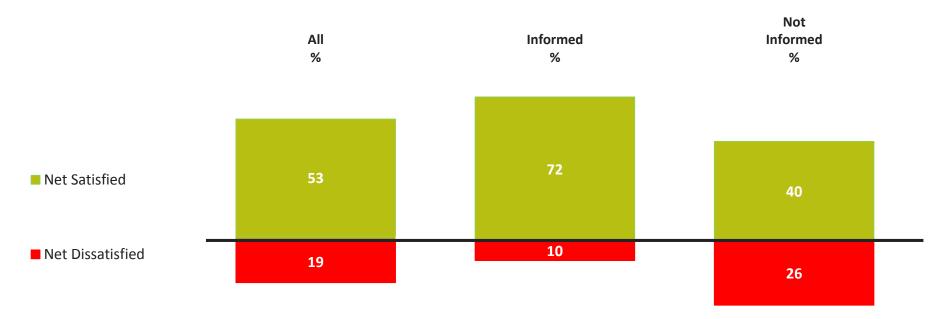


Base: All Respondents: 1,030

Q.15

25 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018

72% OF THOSE WHO ARE INFORMED ARE SATISFIED WITH THEIR COUNCIL, THIS COMPARES TO 40% OF THOSE WHO ARE NOT INFORMED **Residents Informed by Council x Satisfaction**



Q.15 Overall, how well informed do you think [Local Council] keeps residents about the services and benefits it provides ...

Q30 Overall, how satisfied or dissatisfied are you with [Local Council]?

Base: All Respondents: 1,030

26 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018



WORD OF MOUTH IS THE MOST COMMON WAY TO FIND OUT ABOUT THE COUNCIL ACROSS THE BOARD. YOUNGER AGE GROUPS ARE MORE LIKELY TO UTILISE SOCIAL MEDIA, WHILE OLDER AGE GROUPS USE NEWSPAPERS AND RADIO. 31% OF ABC1'S FIND OUT ABOUT THEIR LOCAL COUNCIL THROUGH THE INTERNET, COMPARED TO 15% OF C2DEF'S

GENDER

How Find Out About Local Council

All with	GEN	IDER			
	Male	Female	18-34	35-44	
		(433)	(442)	(213)	(201)
Word of mouth	47%	44	49	45	44
Newspapers	32%	36	29	23	32
Radio	27%	31	23	18	24
Council website/internet	23%	24	22	25	32
Social media	20%	17	23	36	22
Information provided by the Council	18%	19	18	19	18
From local Councillor	14%	14	13	10	16
Direct contact with the Council	11%	9	12	6	9
Television	6%	6	5	6	4
Other source	*	0	0	0	0
Don't know	1%	1	2	2	1

	-	-				-	
36	29	23	32	35	40	31	
31	23	18	24	32	32	23%	
24	22	25	32	22	9	31	
17	23	36	22	13	6	22	
19	18	19	18	19	17	21	
14	13	10	16	13	17	14	
9	12	6	9	13	16	8	
6	5	6	4	7	6	6	
0	0	0	0	0	0	0	
1	2	2	1	1	2	1	

AGE

45-64

(301)

48

65+

(160)

48

How do you find out about [Local Council]? Q.16

All Respondents with Some Knowledge of Council: 875 Base:

17-097838-NOAC Local Authority Satisfaction Survey 2018 27 © 2018 Ipsos MRBI



SOCIAL CLASS

C2DEF

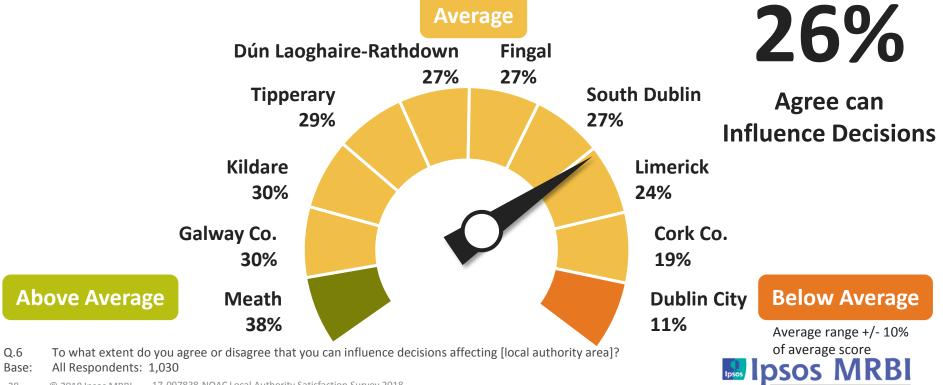
(460)

ABC1

(415)

43

26% OF RESPONDENTS BELIEVE THAT THEY CAN INFLUENCE DECISIONS AFFECTING THEIR AREA Agreement with Ability to Influence Decisions Affecting Local Authority Area

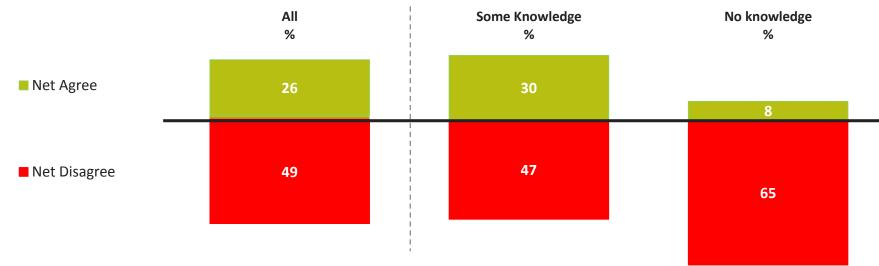


GAME CHANGERS

28 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018

JUST 8% OF THOSE WHO HAVE NO KNOWLEDGE OF THEIR LOCAL COUNCIL AGREE THAT THEY CAN INFLUENCE DECISIONS AFFECTING THEIR LOCAL AREA COMPARED TO 30% OF THOSE WITH SOME KNOWLEDGE

Agreement Can Influence Decisions Affecting Local Authority x Level of Knowledge



- Q.8 How much, if anything, do you feel you know about [Local council], taking into account anything you have heard or read about it, any contact you have had or any people you know of who work there?
- Q.6 To what extent do you agree or disagree that you can influence decisions affecting [local authority area]?

Base: All Respondents: 1,030

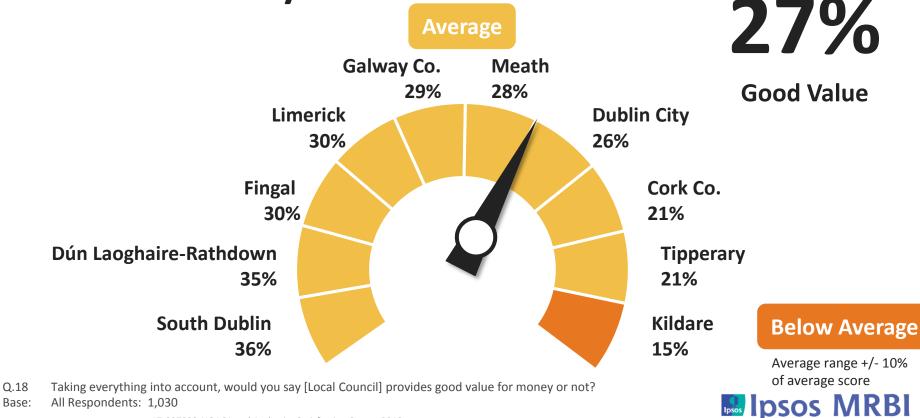




Value for Money



27% OF RESPONDENTS THINK THAT THEIR COUNCIL PROVIDES GOOD VALUE FOR MONEY Value For Money



GAME CHANGERS

31 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018

THOSE WHO PAY PROPERTY TAX ARE SLIGHTLY MORE LIKELY TO STATE THAT THEIR COUNCIL PROVIDES GOOD VALUE FOR MONEY. HOWEVER, 22% OF THOSE WHO DON'T PAY PROPERTY TAX STATED THAT THEY DON'T KNOW IF THE COUNCIL PROVIDES GOOD VALUE OR NOT. THIS COMPARES TO 8% OF THOSE WHO PAY

Value for Money



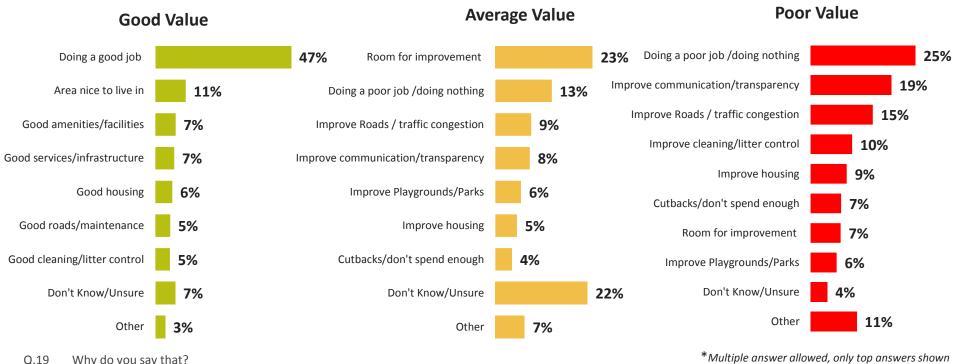
Q.18 Taking everything into account, would you say [Local Council] provides good value for money or not?

Base: All Respondents: 1,030



1 IN 5 OF THOSE WHO THOUGHT THEIR COUNCIL OFFERED POOR VALUE FOR MONEY CITED TRANSPARENCY AND COMMUNICATION ISSUES

Reasons For Value For Money



GAME CHANGERS

Why do you say that? Q.19

All Answered Value for money: 896 Base:

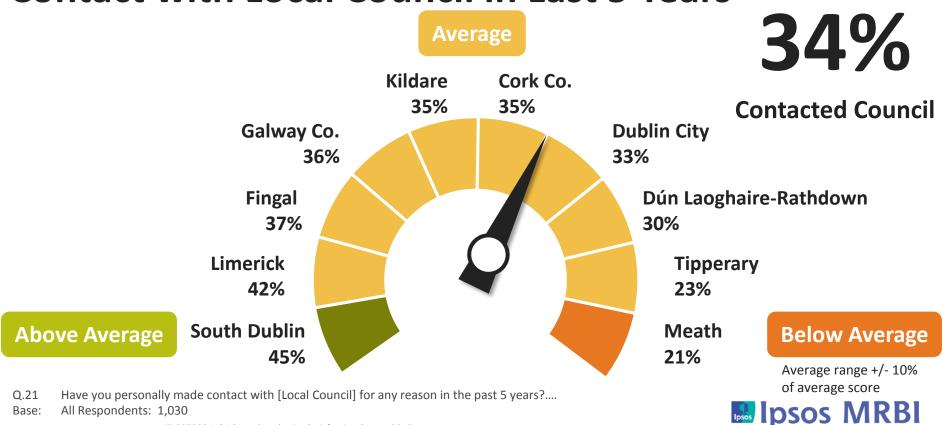
17-097838-NOAC Local Authority Satisfaction Survey 2018 33 © 2018 Ipsos MRBI



Direct Experience



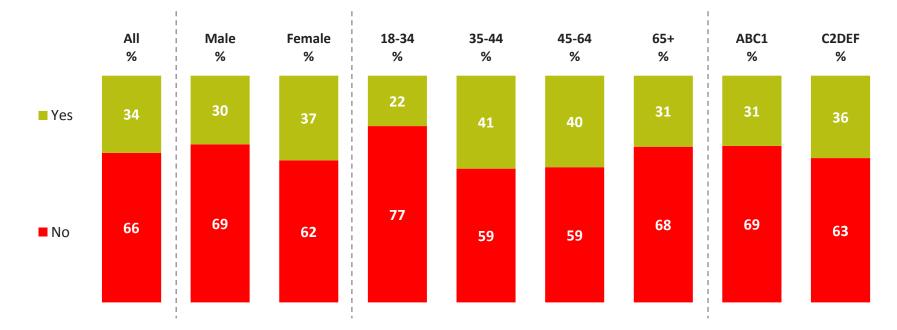
34% CONTACTED THEIR COUNCIL IN THE LAST 5 YEARS Contact with Local Council in Last 5 Years



GAME CHANGERS

A HIGHER PERCENTAGE OF FEMALES, THOSE AGED 35-64 AND C2DEF'S CONTACTED THEIR COUNCIL IN THE LAST 5 YEARS

Contact with Local Council in Last 5 Years



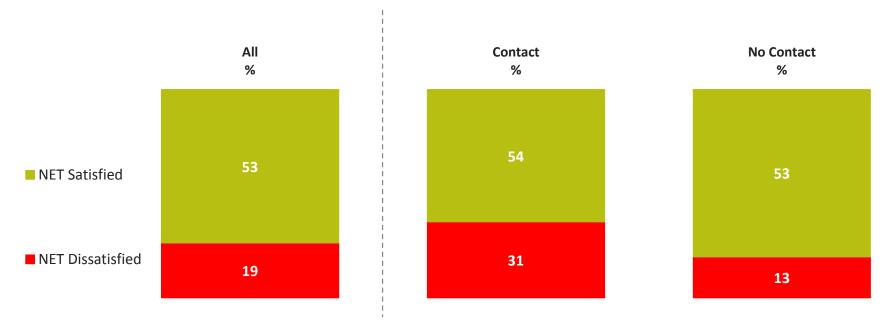
Q. 21 Have you personally made contact with [Local Council] for any reason in the past 5 years?....

Base: All Respondents: 1,030



31% OF RESPONDENTS WHO CONTACT THEIR COUNCIL IN THE LAST FIVE YEARS WERE DISSATISFIED OVERALL WITH THEIR COUNCIL, THIS COMPARES TO 13% OF NON-CONTACTERS

Contact with Local Council in Last 5 Years



- Q. 21 Have you personally made contact with [Local Council] for any reason in the past 5 years?....
- Q. 30 Overall, how satisfied or dissatisfied are you with [Local Council]?
- Base: All Respondents: 1,030



THE MAJORITY CONTACT THEIR COUNCIL BY PHONE OR IN PERSON. ONE IN FIVE CONTACT THEIR COUNCIL THROUGH EMAIL

How Contacted Local Council in Last 5 Years

		GENDER		AGE				SOCIAL CLASS	
		Male	Female	18-34	35-44	45-64	65+	ABC1	C2DEF
		(152)	(195)	(66)	(93)	(133)	(55)	(153)	(194)
In person	46%	45	47	54	45	45	41	38	52
Email	20%	22	18	15	29	18	12	28	13
Telephone	56%	55	57	45	58	59	61	53	59
Letter	10%	10	10	9	8	11	12	12	9
Social Media	1%	1	2	2	0	3	0	1	1
County councillor	9%	9	9	6	8	11	8	8	9
Oireachtas Members	3%	1	4	3	4	2	1	4	2
Solicitor/accountant/architect	*	1	0	0	0	1	0	1	0
Public meeting	5%	5	4	3	3	5	10	7	3
Signed a petition	2%	2	2	1	1	4	0	4	1
Other	3%	2	4	5	6	1	1	6	1
Don't know	1%	2	0	3	0	0	0	1	1

Q.22 How did you contact [Local Council] (in the past five years)?

Base: All who contacted Local Council: 347



HOUSING AND ROADS WERE THE TOP REASONS FOR CONTACTING THEIR COUNCIL Reasons for Contact



GENDER			A	SOCIAL CLASS			
Male	Female	18-34	35-44	45-64	65+	ABC1	C2DEF
(152)	(195)	(66)	(93)	(133)	(55)	(153)	(194)
11	25	24	26	18	6	8	27
17	13	9	18	17	13	24	9
14	9	22	13	8	3	7	15
9	11	3	10	13	10	12	9
7	9	5	10	7	10	6	9
9	6	0	6	9	17	11	6
4	7	3	10	6	0	9	3
5	5	3	4	7	4	8	3
6	4	2	4	3	13	3	6
6	4	4	4	6	5	8	3
4	5	3	6	4	7	6	4
6	4	0	5	5	8	7	3
1	7	3	3	5	7	5	4

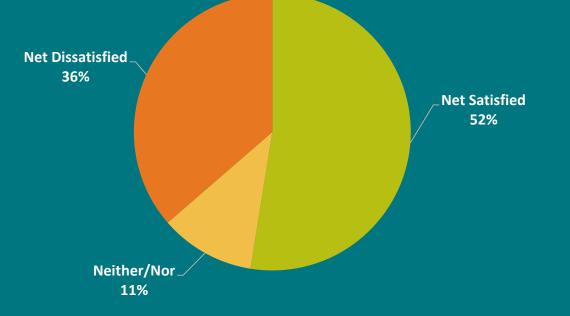
Q.23 For which of the following reasons did you contact [Local Council] in the last 5 years?

Base: All who contacted Local Council: 347

39 © 2018 Ipsos MRBI 17-097838-NOAC Local Authority Satisfaction Survey 2018

4% or less not shown **Ipsos MRBI** GAME CHANGERS

52% OF RESPONDENTS WHO CONTACTED THEIR COUNCIL WERE SATISFIED WITH HOW THEIR QUERY WAS HANDLED Satisfaction with Local Council Handling of Last Query



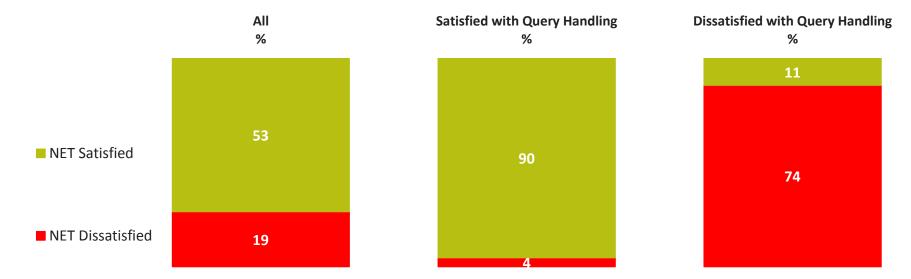
Q.27 How satisfied were you with how [Local Council] handled your most recent query

Base: All Respondents Contacted in Past 5 Years: 347



90% OF THOSE WHO WERE SATISFIED WITH HOW THEIR QUERY WAS HANDLED WERE ALSO SATISFIED OVERALL WITH THEIR COUNCIL. IN CONTRAST, THREE QUARTERS (74%) OF THOSE WHO WERE DISSATISFIED WITH HOW THEIR LAST QUERY WAS HANDLED REPORTED THAT THEY WERE DISSATISFIED OVERALL WITH THEIR COUNCIL.

Satisfaction with Local Council Handling of Last Query

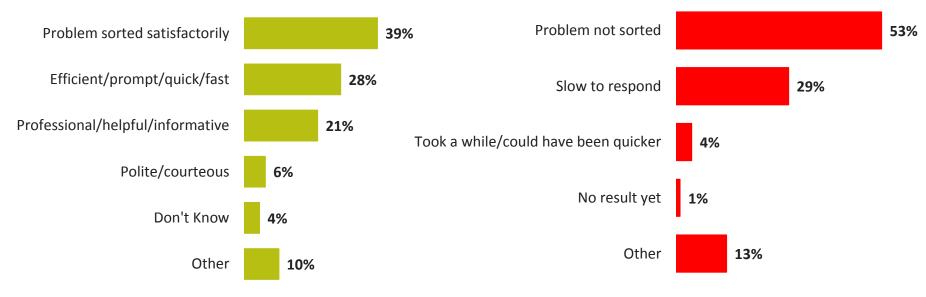


Q.27 How satisfied were you with how [Local Council] handled your most recent query?

Base: All Respondents Contacted in Past 5 Years: 347



PROFESSIONAL MANNER, QUICK RESPONSE AND HAVING THEIR PROBLEM SORTED WERE THE MAIN REASONS FOR SATISFACTION AMONG RESPONDENTS **Reasons for Satisfaction/Dissatisfaction with Handling of Query**



Q.28 Why were you [INSERT ANSWER FROM Q27] with how [Local Council] handled your last query?

Base: All Satisfied: 181 / All Dissatisfied: 122



Reasons For Satisfaction



Q.28 Why were you [INSERT ANSWER FROM Q27] with how [Local Council] handled your last query?Base: All Satisfied: 181



Reasons For Dissatisfaction

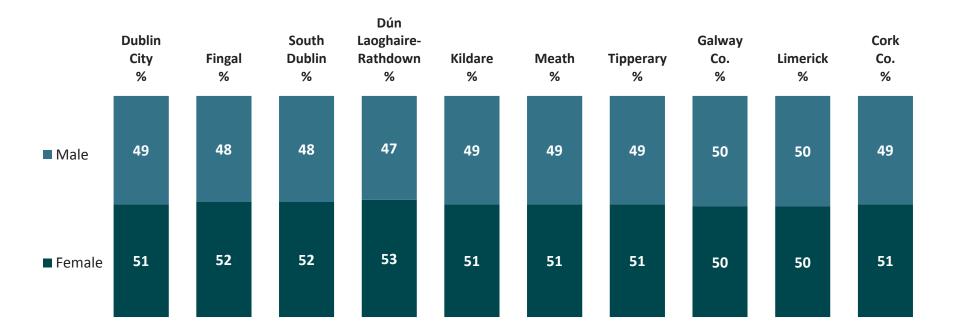


Q.28 Why were you [INSERT ANSWER FROM Q27] with how [Local Council] handled your last query? Base: All Dissatisfied: 122

GAME CHANGERS

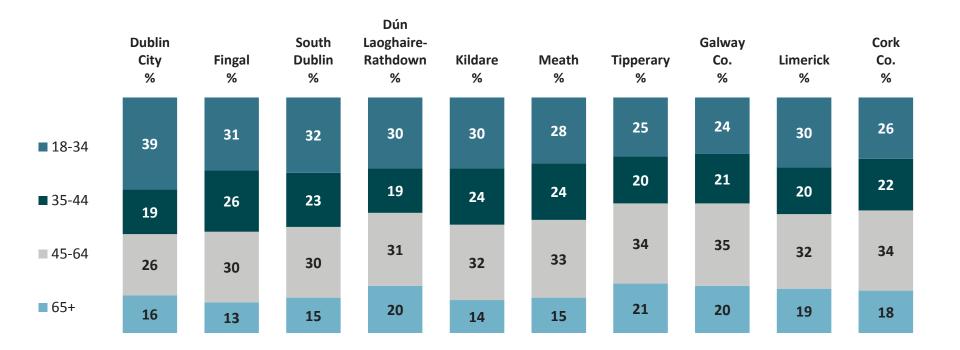
APPENDICES: Sample Profile

Gender





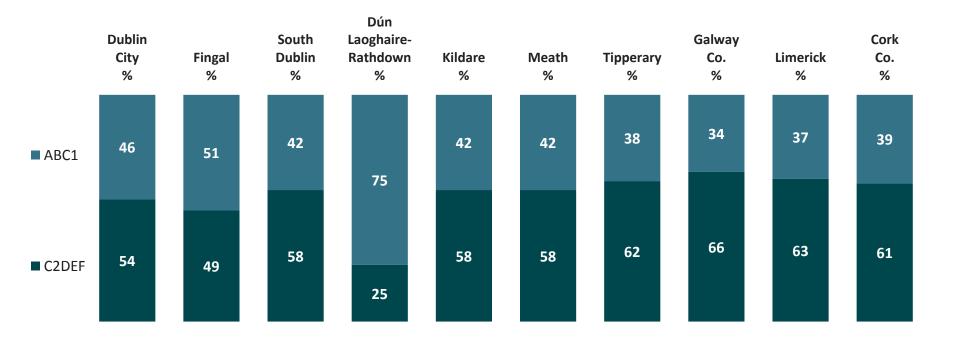
Age





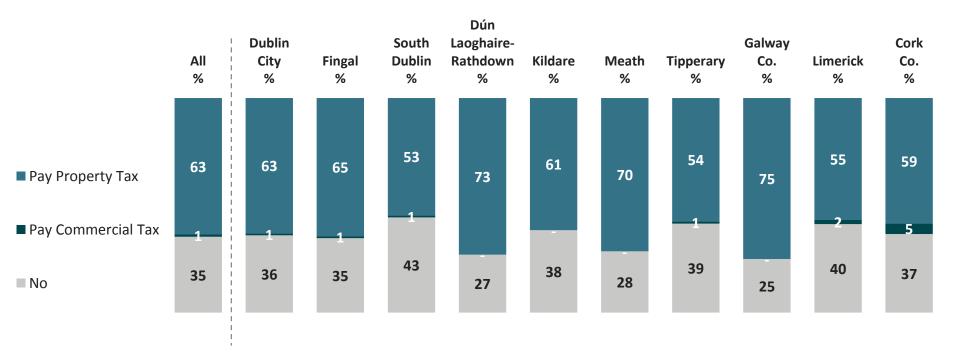


Social Class





Pay Local Property Tax

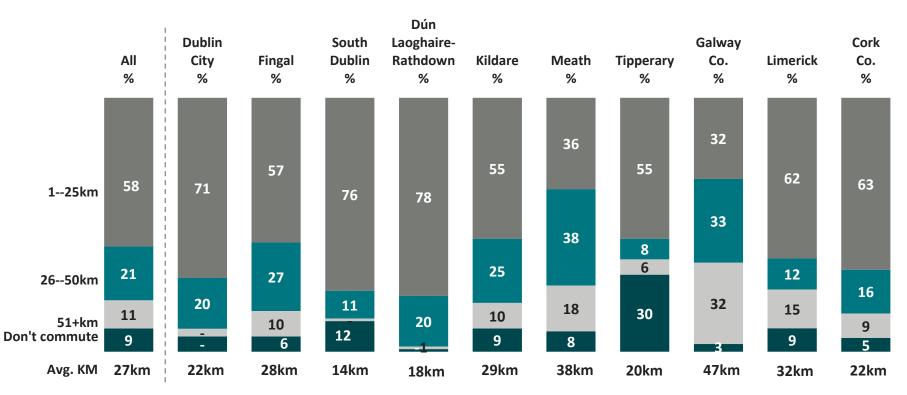


Q.D Do you currently pay local property tax and/or commercial property rates in?

Base: All Respondents: 1,030



Average Commute

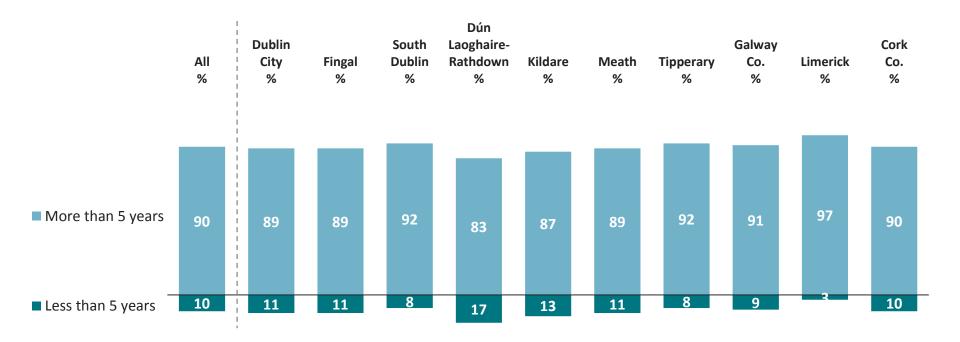


C.8 What is your average commute each day?

Base: All Working/Studying: 646



Length Continuously Living in Local Authority Area



Q.4 How many years have you been continuously living in [Local Authority Area]?

Base: All Respondents: 1,030



